

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

Lordstown Motors Corp., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10831 (MFW)

(Jointly Administered)

Re: Docket Nos. 467 & 628

NOTICE OF FILING OF REVISED BALLOTS TO THE REVISED PROPOSED ORDER (I) APPROVING THE DISCLOSURE STATEMENT AND THE FORM AND MANNER OF NOTICE, (II) APPROVING PLAN SOLICITATION AND VOTING PROCEDURES, (III) APPROVING FORMS OF BALLOTS, (IV) APPROVING FORM, MANNER, AND SCOPE OF CONFIRMATION NOTICES, (V) ESTABLISHING CERTAIN DEADLINES IN CONNECTION WITH THE APPROVAL OF THE DISCLOSURE STATEMENT AND CONFIRMATION OF THE PLAN, AND (VI) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that on September 22, 2023 the above-captioned debtors and debtors-in-possession (the “**Debtors**”) filed the *Debtors’ Motion for Entry of an Order (I) Approving the Disclosure Statement and the Form and Manner of Notice, (II) Approving Plan Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Approving Form, Manner, and Scope of Confirmation Notices, (V) Establishing Certain Deadlines in Connection with Approval of the Disclosure Statement and Confirmation of the Plan, and (VI) Granting Related Relief* [Docket No. 467] (the “**Motion**”). Attached to the Motion was, among other things, a proposed form of order approving the relief requested in the Motion (the “**Proposed Order**”).

PLEASE TAKE NOTICE that on October 30, 2023, the Debtors filed the *Revised Proposed Order (I) Approving the Disclosure Statement and the Form and Manner of Notice, (II) Approving Plan Solicitation and Voting Procedures, (III) Approving Forms of Ballots,*

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corporation (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors’ service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

(IV) Approving Form, Manner, and Scope of Confirmation Notices, (V) Establishing Certain Deadlines in Connection with Approval of the Disclosure Statement and Confirmation of the Plan, and (VI) Granting Related Relief [Docket No. 628] (the “**Revised Proposed Order**”). Attached to the Revised Proposed Order was, among other things, the ballots, attached as Exhibits 2-1 through 2-8 (the “**Proposed Ballots**”).

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit A** are further revised Ballots 2-1 through 2-7 (the “**Revised Ballots**”). For the convenience of the Court and other interested parties, blackline change pages comparing the Revised Ballots against the Proposed Ballots are attached hereto as **Exhibit B**.

PLEASE TAKE FURTHER NOTICE that a hearing will be held to approve the Motion on **October 31, 2023 at 10:30 a.m. (ET)** before the Honorable Mary F Walrath, United States Bankruptcy Court for the District of Delaware, via Zoom.

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Dated: October 30, 2023
Wilmington, Delaware

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